



Chart Pattern : Start Of Uptrend BUY RANGE : 2010 - 2160 TGT 1 : 2655 (60 DAY) TGT 2 : 2962 (90 DAY) Trend Reversal Price : 1730,1505

FY 20 - 21 MP/BV : 2.66 PE RATIO : 11.00 RoE : 24.24 % STOCHSTIC - BULLISH RSI - BULLISH MACD - BEARISH

Disclaimer : This trading recommendation is prepared by Rahul Jaju For SEBI Registered Investment Adviser Vansh Capital Private Limited (INA000014818). This recommendation cum research report is prepared to send our Registered Investment Advisory Clients Only. Information given in this report is taken from reliable sources. But we cant give assurance of 100 % accuracy of this information . Apart from our registered client this recommendation is not advised . Any such investment / position / misinterpretation of this report by non registered client if converts in any financial loss then for that our company Vansh Capital Private Limited will not be responsible .

Quarterly Results

VENKEYS

PRODUCT SEGMENTS

Figures in Rs. Crores

| | Jun 2018 | Sep 2018 | Dec 2018 | Mar 2019 | Jun 2019 | Sep 2019 | Dec 2019 | Mar 2020 | Jun 2020 | Sep 2020 | Dec 2020 | Mar 2021 |
|--------------------------|------------|-----------|------------|-----------|------------|-----------|-----------|-------------|-----------|-----------|------------|------------|
| Sales + | 756 | 646 | 812 | 830 | 905 | 815 | 880 | 661 | 542 | 702 | 932 | 941 |
| Expenses + | 637 | 626 | 701 | 771 | 804 | 817 | 883 | 778 | 470 | 644 | 784 | 830 |
| Operating Profit | 118 | 19 | 111 | 60 | 101 | -2 | -3 | -118 | 72 | 58 | 148 | 111 |
| OPM % | 16% | 3% | 14% | 7% | 11% | -0% | -0% | -18% | 13% | 8% | 16% | 12% |
| Other Income | 7 | 5 | 8 | 8 | 8 | 9 | 9 | 9 | 8 | 8 | 9 | 12 |
| Interest | 10 | 9 | 6 | 8 | 7 | 6 | 7 | 10 | 8 | 8 | 6 | 7 |
| Depreciation | 7 | 7 | 7 | 8 | 8 | 8 | 8 | 10 | 9 | 9 | 9 | 9 |
| Profit before tax | 109 | 9 | 107 | 52 | 95 | -7 | -8 | -129 | 63 | 49 | 143 | 107 |
| Tax % | 35% | 38% | 37% | 43% | 35% | 284% | 30% | 25% | 25% | 25% | 25% | 27% |
| Net Profit | 71 | 5 | 68 | 30 | 62 | 14 | -6 | -97 | 47 | 36 | 106 | 78 |
| EPS in Rs | 50.44 | 3.89 | 48.04 | 21.25 | 43.90 | 9.65 | -4.16 | -68.66 | 33.35 | 25.81 | 75.60 | 55.30 |